

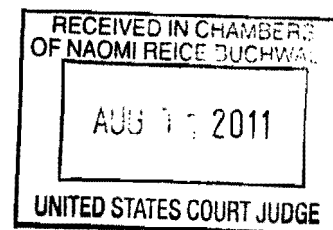
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August 11, 2011

VIA FACSIMILE (212-805-7927)

The Honorable Naomi Reice Buchwald
United States District Court
Southern District of New York
United States Courthouse
500 Pearl Street
New York, New York 10007-1312

Re: Bayrock Group LLC v. Bernstein, 10 Civ. 6338 (NRB)

Dear Judge Buchwald:

MEMO ENDORSED

We represent Bayrock Group LLC ("Bayrock") in the above-entitled matter. On June 29, 2011, Your Honor dismissed this action without prejudice to restoring it to the Court's calendar upon an application by any of the parties by August 12. The parties are close to reaching a settlement in this matter, and we are writing to respectfully request that the Court grant the parties a short extension of the aforementioned deadline for restoration of this matter until on or before August 19. All parties in this matter consent to this request.

Respectfully submitted,



Walter A. Saurack

WAS/jc

cc: David C. Wrobel, Esq. (via facsimile)
Brett Joshpe, Esq. (via email)
Michael P. Beys, Esq. (via email)

Application
Granted
Naomi Reice
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8/18/11